UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA INDIANAPOLIS DIVISION

| IN RE: |) | |
|--|---|--------------------------|
| |) | |
| ITT EDUCATIONAL SERVICES, INC., et al. 1 |) | Case No. 16-07207-JMC-7A |
| |) | |
| Debtors. |) | Jointly Administered |

PROPOSED AGENDA FOR OMNIBUS HEARING ON DECEMBER 20, 2023 AT 1:30 P.M.

Deborah J. Caruso, the chapter 7 trustee in this case (the "<u>Trustee</u>"), by counsel, pursuant to the *Notice, Case Management and Administrative Procedures* (the "<u>Case Management</u> <u>Procedures</u>") approved by the Court on October 4, 2016 [Doc 220], submits this proposed agenda for the omnibus hearing on December 20, 2023 at 1:30 p.m. (prevailing Eastern time) (the "<u>Hearing</u>"). <u>As indicated below, no matters have been scheduled for the Hearing and there will be no matters heard on December 20, 2023.</u>

I. MATTERS THAT WERE SCHEDULED TO BE HEARD AT HEARING Lead Bankruptcy Case (Case No. 16-07207)

1. None.

II. NOTICE

Pursuant to the Case Management Procedures, the Trustee will serve this proposed hearing agenda on the Core Group (as defined in the Case Management Procedures) and each entity who has filed and served a court filing set to be heard at the Hearing.

The debtors in these cases, along with the last four digits of their respective federal tax identification numbers are ITT Educational Services, Inc. [1311]; ESI Service Corp. [2117]; and Daniel Webster College, Inc. [5980].

Respectfully submitted,

RUBIN & LEVIN, P.C.

By:/s/ Meredith R. Theisen

Meredith R. Theisen

Deborah J. Caruso (Atty. No. 4273-49) Meredith R. Theisen (Atty. No. 28804-49) RUBIN & LEVIN, P.C. 135 N. Pennsylvania Street, Suite 1400 Indianapolis, Indiana 46204

Tel: (317) 634-0300 Fax: (317) 263-9411

Email: dcaruso@rubin-levin.net mtheisen@rubin-levin.net Attorneys for Deborah J. Caruso, Trustee

CERTIFICATE OF SERVICE

I hereby certify that on December 18, 2023, a copy of the foregoing *Proposed Agenda for Omnibus Hearing on December 20, 2023 at 1:30 p.m.* was filed electronically. Pursuant to Section IV.C.3(a) of the Case Management Procedures, notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

John Joseph Allman jallman@hbkfirm.com, dadams@hbkfirm.com

Richard Allyn rallyn@robinskaplan.com

Robert N Amkraut ramkraut@foxrothschild.com

Scott S. Anders scott.anders@jordanramis.com, litparalegal@jordanramis.com

Reuel D Ash rash@ulmer.com, mure@ulmer.com

Todd Allan Atkinson todd.atkinson@wbd-us.com

George Bach george@georgebachlaw.com

 $Kay\ Dee\ Baird \qquad kbaird@kdlegal.com, rhobdy@kdlegal.com; crbpgpleadings@kdlegal.com$

Christopher E. Baker cbaker@hbkfirm.com, thignight@hbkfirm.com

James David Ballinger jim@kentuckytrial.com, jennifer@kentuckytrial.com

Joseph E. Bant jebant@lewisricekc.com

William J. Barrett william.barrett@bfkn.com, mark.mackowiak@bfkn.com

Ashley Flynn Bartram ashley.bartram@oag.texas.gov

Alex M Beeman alex@beemanlawoffice.com, abeeman@reminger.com

Thomas M Beeman tom@beemanlawoffice.com

Richard James Bernard rbernard@foley.com

Thomas Berndt tberndt@robinskaplan.com, jgerboth@robinskaplan.com

John J Berry john.berry@dinsmore.com, Christina.Lee@DINSMORE.COM

Brandon Craig Bickle bbickle@gablelaw.com

Jill B. Bienstock jillbienstock@hotmail.com

Michael Blumenthal michael.blumenthal@hklaw.com

David J. Bodle dbodle@hhclaw.com, layres@hhlaw-in.com

Robert A. Breidenbach rab@goldsteinpressman.com

Wendy D Brewer wbrewer@fmdlegal.com, cbellner@fmdlegal.com

Kayla D. Britton kayla.britton@faegredrinker.com, noticeFRindy@faegrebd.com

Robert Bernard Bruner bob.bruner@nortonrosefulbright.com

Jason R Burke jburke@bbrlawpc.com, kellis@bbrlawpc.com

Erin Busch ebusch@nebraska.edu

John Cannizzaro john.cannizzaro@icemiller.com, julia.yankula@icemiller.com

Kevin M. Capuzzi kcapuzzi@beneschlaw.com,

lmolinaro@beneschlaw.com;docket@beneschlaw.com

James E. Carlberg jcarlberg@boselaw.com,

mwakefield@boselaw.com;kthompson@boselaw.com

Steven Dean Carpenter scarpenter 1@dor.in.gov

Deborah Caruso dcaruso@rubin-levin.net, dwright@rubin-levin.net;cgilly@rubin-

levin.net;atty dcaruso@bluestylus.com

Deborah J. Caruso trusteecaruso@rubin-levin.net,

DJC@trustesolutions.net;cdjc11@trustesolutions.net

Joshua W. Casselman jcasselman@rubin-levin.net, angie@rubin-

levin.net;atty jcasselman@bluestylus.com

Ben T. Caughey ben.caughey@merchocaughey.com

Sonia A. Chae chaes@sec.gov

John Andrew Chanin jchanin@lindquist.com, srummery@lindquist.com

Courtney Elaine Chilcote courtney@ckhattorneys.com,

ckh@ckhattorneys.com;tracy@ckhattorneys.com

Dale C Christensen christensen@sewkis.com

Eboney Delane Cobb ecobb@pbfcm.com

Tiffany Cobb tscobb@vorys.com

Michael Edward Collins mcollins@manierherod.com

Michael Anthony Collyard mcollyard@robinskaplan.com, rhoule@robinskaplan.com

Eileen Connor econnor@ppsl.org

Lawrence D. Coppel lcoppel@gfrlaw.com

Heather M. Crockett Heather.Crockett@atg.in.gov, marie.baker@atg.in.gov

J Russell Cunningham rcunningham@dnlc.net, reaster@dnlc.net

Erica Dausch edausch@babstcalland.com

Dustin R. DeNeal ddeneal@firstib.com,

noticeFRindy@faegredrinker.com;faegrebddocket@faegredrinker.com

Laura A DuVall Laura. Duvall@usdoj.gov, Catherine.henderson@usdoj.gov

Annette England annette.england@btlaw.com

Charles Anthony Ercole cercole@klehr.com, acollazo@klehr.com

Lydia Faklis faklis.lydia.j@dol.gov

Carolyn Meredith Fast carolyn.fast@ag.ny.gov

Elaine Victoria Fenna elaine.fenna@morganlewis.com

Andrew W Ferich awf@chimicles.com

Scott Patrick Fisher sfisher@drewrysimmons.com, lgarrison@DSVlaw.com

John David Folds dfolds@bakerdonelson.com, sparson@bakerdonelson.com

Jennifer N Fountain jfountain@iislaw.com, sfilippini@iislaw.com

Sarah Lynn Fowler sfowler@bbrlawpc.com, kellis@bbrlawpc.com

Lauren Freeman lauren.freeman@doj.ca.gov

Robert W. Fuller rfuller@robinsonbradshaw.com,

emorris@robinsonbradshaw.com,docketing@robinsonbradshaw.com

Carlos Galliani carlos@thelidjifirm.com

Jonathan William Garlough jgarlough@foley.com, mstockl@foley.com;mdlee@foley.com

Lisa Giandomenico lgiandomenico@nmag.gov

Lea Pauley Goff lea.goff@skofirm.com, emily.keith@skofirm.com

John C Goodchild john.goodchild@morganlewis.com

Douglas Gooding dgooding@choate.com, douglas-gooding-9991@ecf.pacerpro.com

John Andrew Goodridge jagoodridge@jaglo.com, angray@jaglo.com;dwhiggs@jaglo.com

Michael Wayne Grant michael.w.grant@doj.state.or.us

Richard Grayson Grant rgrant@rgglaw.com, grantecf@gmail.com

Alan Mark Grochal agrochal@tydingslaw.com

Elizabeth N. Hahn ehahn@rubin-levin.net, mralph@rubin-levin.net

Gregory Forrest Hahn ghahn@boselaw.com, jmcneeley@boselaw.com

Julian Ari Hammond Jhammond@hammondlawpc.com, ppecherskaya@hammondlawpc.com

Wallace M Handler whandler@swappc.com, kkloock@swappc.com

William J. Hanlon whanlon@seyfarth.com,

2875011420@filings.docketbird.com;bankruptcydocket@seyfarth.com

Adam Craig Harris adam.harris@srz.com

Jeffrey M. Hawkinson jhawkinson@pcslegal.com, danderson@pcslegal.com

Michael J. Hebenstreit mhebenstreit@lewiskappes.com,

ktierney@lewiskappes.com;pkerr@lewiskappes.com

Amanda Marie Hendren amanda@indianalawgroup.com

Claude Michael Higgins Michael. Higgins@ag.ny.gov

Michael W. Hile mhile@jacobsonhile.com, assistant@jacobsonhile.com

Sean M Hirschten shirschten@psrb.com

Robert M. Hirsh rhirsh@lowenstein.com

John C. Hoard johnh@rubin-levin.net, lking@rubin-

levin.net;atty_ich@trustesolutions.com;sturpin@rubin-levin.net

Curt Derek Hochbein chochbein@rubin-levin.net, kelly.paberzs@mbcblaw.com

Jeffrey A Hokanson jeff.hokanson@icemiller.com,

bgnotices@icemiller.com,david.young@icemiller.com

Steven Howard Holinstat sholinstat@proskauer.com

Diana Hooley diana.hooley@state.ma.us

Thomas Ross Hooper hooper@sewkis.com

George Wade Hopper ghopper@cohenandmalad.com, kkeith@cohenandmalad.com

Andrew E. Houha bkecfnotices@johnsonblumberg.com

Andrew W. Hull awhull@hooverhullturner.com, fgipson@hooverhullturner.com

Christine K. Jacobson cjacobson@jacobsonhile.com,

5412@notices.nextchapterbk.com,9992889420@filings.docketbird.com

Jay Jaffe jay.jaffe@faegredrinker.com, noticeFRindy@faegrebd.com

David Januszewski djanuszewski@cahill.com

Benjamin F Johns bjohns@shublawyers.com, klw@chimicles.com

Russell Ray Johnson russj4478@aol.com

Kenneth C. Jones kcjones@lewisricekc.com

Anthony R. Jost tjost@rbelaw.com, rmcclintic@rbelaw.com

Aaron Kappler akappler@tokn.com

Timothy Q. Karcher tkarcher@proskauer.com

Steven Joseph Kasyjanski sjk-yount-atty@ameritech.net, skasyjan@gmail.com

Alan Katz akatz@lockelord.com

Richard B. Kaufman richardkfmn@gmail.com

John M. Ketcham jketcham@psrb.com, scox@psrb.com

Taejin Kim tae.kim@srz.com

Edward M King tking@fbtlaw.com, lsugg@fbtlaw.com;tking@ecf.inforuptcy.com bankruptcy@kiplingerlaw.com, bankruptcy@kiplingerlaw.com

J. Taylor Kirklin taylor.kirklin@usdoj.gov, melanie.crouch@usdoj.gov

James A. Knauer jak@kgrlaw.com, tjf@kgrlaw.com

Kevin Dale Koons kkoons@kgrlaw.com, cjh@kgrlaw.com

Harris J. Koroglu hkoroglu@shutts.com, fsantelices@shutts.com

Lawrence Joel Kotler ljkotler@duanemorris.com

Robert R Kracht rrk@mccarthylebit.com

Andrew L. Kraemer akraemer@johnsonblumberg.com, akraemerlawoffice@att.net

David R. Krebs dkrebs@hbkfirm.com, dadams@hbkfirm.com

Jerrold Scott Kulback jkulback@archerlaw.com

Jay R LaBarge jlabarge@stroblpc.com

Darryl S Laddin bkrfilings@agg.com

Michael J. Langlois mlanglois@shouselanglois.com, rshouse@shouselanglois.com

Vilda Samuel Laurin slaurin@boselaw.com

Jordan A Lavinsky ilavinsky@hansonbridgett.com

Todd Evan Leatherman todd.leatherman@ky.gov

David S Lefere dlefere@mikameyers.com, jfortney@mikameyers.com

Anthony Darrell Lehman alehman@hlpwlaw.com

Martha R. Lehman mlehman@amundsendavislaw.com,

marthalehman87@gmail.com;ispells@amundsendavislaw.com;lengle@salawus.com

Gary H Leibowitz gleibowitz@coleschotz.com,

pratkowiak@coleschotz.com;gleibowitz@coleschotz.com

Donald D Levenhagen dlevenhagen@landmanbeatty.com

Elizabeth Marie Little elizabeth.little@faegredrinker.com,

noticeFRindy@faegredrinker.com;anita.sery@faegredrinker.com;docketgeneral@faegredrinker.

com;beth.olivere@faegredrinker.com

Edward J LoBello elobello@msek.com

Melinda Hoover MacAnally Melinda.MacAnally@atg.in.gov,

Carrie.Spann@atg.in.gov;Kenyatta.Peerman@atg.in.gov

John A. Majors jam@morganandpottinger.com, majormajors44@yahoo.com

Steven A. Malcoun dsmith@mayallaw.com

John Marshall JMarshall@JMPartnersLLC.com

Jonathan Marshall jmarshall@choate.com, jonathan-marshall-4638@ecf.pacerpro.com

Thomas Marvin Martin tmmartin@lewisricekc.com

Jeff J. Marwil jmarwil@proskauer.com

Charles Edward Massey mbracken@nkylawyers.com, cedmassey@nkylawyers.com

Ann Wilkinson Matthews amatthews@ncdoj.gov

Rachel Jaffe Mauceri rmauceri@rc.com

Sarah Thomas Mayhew sarah.t.mayhew@usdoj.gov, northern.taxcivil@usdoj.gov

Melissa J. McCarty mdegroff@kgrlaw.com, cresler@kgrlaw.com

Michael K. McCrory mmccrory@btlaw.com, bankruptcyindy@btlaw.com

Maureen Elin McOwen molly.mcowen@cfpb.gov

Harley K Means hkm@kgrlaw.com,

kwhigham@kgrlaw.com;cjs@kgrlaw.com;tfroelich@kgrlaw.com

Toby Merrill toby.merrill@ed.gov, ppsl@law.harvard.edu

Robert W. Miller rmiller@manierherod.com

Sherry Millman smillman@stroock.com

Jason Milstone jason.milstone@cmsenergy.com

Thomas E Mixdorf thomas.mixdorf@icemiller.com, brandy.matney@icemiller.com

James P Moloy jmoloy@boselaw.com,

dlingenfelter@boselaw.com;mwakefield@boselaw.com

Ronald J. Moore Ronald.Moore@usdoj.gov

Hal F Morris hal.morris@oag.texas.gov

Michael David Morris michael.morris@ago.mo.gov

Kevin Alonzo Morrissey kmorrissey@lewis-kappes.com, soliver@lewis-

kappes.com;leckert@lewis-kappes.com;kwilliams@lewis-kappes.com

Whitney L Mosby whitney.mosby@dentons.com,

faith.wolfe@dentons.com;nancy.branham@dentons.com

C Daniel Motsinger cmotsinger@kdlegal.com,

cmotsinger@kdlegal.com;rhobdy@kdlegal.com;crbpgpleadings@kdlegal.com

Lee Duck Moylan lmoylan@klehr.com, acollazo@klehr.com

Joseph L. Mulvey joseph@mulveylawllc.com, linda@mulveylawllc.com

Abraham Murphy murphy@abrahammurphy.com

Justin Scott Murray jmurray@atg.state.il.us

Alissa M. Nann anann@foley.com, DHeffer@foley.com

Henry Seiji Newman hsnewman@dglaw.com

Kevin M. Newman knewman@menterlaw.com, kmnbk@barclaydamon.com

Cassandra A. Nielsen cnielsen@rubin-levin.net,

atty cnielsen@bluestylus.com,mralph@rubin-levin.net;lking@rubin-levin.net

Ryan Charles Nixon rcnixon@lamarcalawgroup.com

Isaac Nutovic inutovic@nutovic.com

Michael O'Donnell mike.odonnell@nortonrosefulbright.com

Gregory Ostendorf gostendorf@scopelitis.com, agregory@scopelitis.com

Weston Erick Overturf woverturf@kgrlaw.com, dgastenveld@kgrlaw.com

Pamela A. Paige ppaige@plunkettcooney.com, amiller@plunkettcooney.com

Eric Pendergraft ependergraft@slp.law, dwoodall@slp.law;bss@slp.law

Danielle Ann Pham danielle.pham@usdoj.gov

Anthony Pirraglia anthony.pirraglia@hklaw.com

Jack A Raisner jar@raisnerroupinian.com, rrllp@ecf.courtdrive.com

Jonathan Hjalmer Reischl jonathan.reischl@cfpb.gov

Michael Rella Michael Rella @dwt.com

Caroline Ellona Richardson caroline@paganelligroup.com,

robin@paganelligroup.com;buffy@paganelligroup.com

James Leigh Richmond James.Richmond@fldoe.org

John M. Rogers johnr@rubin-levin.net, cgilly@rubin-

levin.net;atty_rogers@bluestylus.com;lking@rubin-levin.net

Melissa M. Root mroot@jenner.com, wwilliams@jenner.com

David A. Rosenthal darlaw@nlci.com

James E Rossow jim@rubin-levin.net, mralph@rubin-

levin.net;ATTY JER@trustesolutions.com

Rene Sara Roupinian rsr@raisnerroupinian.com, warnlawyers@raisnerroupinian.com;jenny--

hoxha--5459@ecf.pacerpro.com;rrllp@ecf.courtdrive.com

Victoria Fay Roytenberg vroytenberg@ppsl.org, eschmidt@law.harvard.edu

Steven Eric Runyan ser@kgrlaw.com

Karl T Ryan info@ryanesq.com, kryan@ryanesq.com

Joseph Michael Sanders isanders@atg.state.il.us

Thomas C Scherer thomas.scherer@dentons.com, faith.wolfe@dentons.com

James R. Schrier jrs@rtslawfirm.com, jar@rtslawfirm.com

Ronald James Schutz rschutz@robinskaplan.com

H. Jeffrey Schwartz jschwartz@robinskaplan.com

Courtney Michelle Scott cscott1@dor.in.gov

Joseph E Shickich jshickich@foxrothschild.com, vmagda@foxrothschild.com

Mary Alexandra Shipley ashipley@mcguirewoods.com

William Shotzbarger wshotzbarger@duanemorris.com

Randall R Shouse rshouse@shouselanglois.com,

mlanglois@shouselanglois.com;shouse.randallr.r119171@notify.bestcase.com

John Deitch Sigel jsigel@ppsl.org

William E Smith wsmith@k-glaw.com, cshaughnessy@k-glaw.com

Lauren C. Sorrell lsorrell@kdlegal.com,

ayeskie@kdlegal.com;cmotsinger@kdlegal.com;shammersley@kdlegal.com

Berry Dan Spears berrydspears616@gmail.com

Catherine L. Steege csteege@jenner.com,

mhinds@jenner.com;thooker@jenner.com;aswingle@jenner.com

LaChelle Stepp lstepp@steppjaffe.com, lastepp@yahoo.com

Jason V Stitt jstitt@kmklaw.com

Sharon Stolte sstolte@sandbergphoenix.com

Jesse Ellsworth Summers esummers@burr.com, sguest@burr.com

Matthew G. Summers summersm@ballardspahr.com, lanoc@ballardspahr.com

Jonathan David Sundheimer jsundheimer@btlaw.com

Nathan L Swehla nswehla@graydon.law

Nancy K. Swift nswift@buchalter.com, cbohnsack@buchalter.com

Andrew W.J. Tarr atarr@robinsonbradshaw.com,

jrobey@robinsonbradshaw.com,docketing@robinsonbradshaw.com

Eric Jay Taube eric.taube@wallerlaw.com,

annmarie.jezisek@wallerlaw.com;sherri.savala@wallerlaw.com

Meredith R. Theisen mtheisen@rubin-levin.net, dwright@rubin-levin.net;mcruser@rubin-

levin.net

Meredith R. Theisen mtheisen@rubin-levin.net,

atty mtheisen@bluestylus.com;mralph@rubin-levin.net;cgilly@rubin-levin.net

Jessica L Titler jt@chimicles.com

David Tocco djtocco@vorys.com, mdwalkuski@vorys.com

Todd Christian Toral todd.toral@dlapiper.com, todd-toral-9280@ecf.pacerpro.com

Ronald M. Tucker rtucker@simon.com, cmartin@simon.com,bankruptcy@simon.com

Christopher Turner christopher.turner@lw.com, DClitserv@lw.com

Michael Tye michael.tye@usdoj.gov

U.S. Trustee ustpregion10.in.ecf@usdoj.gov

Lauren Valkenaar lvalkenaar@chasnoffstribling.com

Sally E Veghte sveghte@klehr.com, acollazo@klehr.com

Rachel Claire Verbeke rverbeke@stroblpc.com

Aimee Vidaurri aimee.vidaurri@nortonrosefulbright.com

Amy L VonDielingen amy.vondielingen@woodenlawyers.com

Amy E Vulpio vulpioa@whiteandwilliams.com

Carolyn G. Wade Carolyn.G.Wade@doj.state.or.us

Christopher D Wagner cwagner@hooverhullturner.com

Louis Hanner Watson louis@watsonnorris.com

Jeffrey R. Waxman jwaxman@morrisjames.com

Philip A. Whistler philip.whistler@icemiller.com, holly.minnis@icemiller.com

Bradley Winston bwinston@winstonlaw.com, lwheaton@winstonlaw.com

Brandon Michael Wise bwise@prwlegal.com

Cathleen Dianne Wyatt cwyatt@fbtlaw.com, tacton@fbtlaw.com

James T Young james@rubin-levin.net, lking@rubin-levin.net;atty_young@bluestylus.com

James E. Zoccola jzoccola@lewis-kappes.com

I further certify that on December 18, 2023, pursuant to Section IV.C.3(c) of the Case Management Procedures, a copy of the foregoing *Proposed Agenda of Matters for Omnibus Hearing on December 20, 2023 at 1:30 p.m.* was emailed to the following:

CEC Red Run, LLC: Alan M. Grochal at agrochal@tydingslaw.com

SWRE Deal V Building, LLC: Paul Weiser at pweiser@buchalter.com

Tarrant County/Dallas County: Elizabeth Weller at dallas.bankruptcy@publicans.com

Northwest Natural Gas Company: Ashlee Minty at Ashlee.Minty@nwnatural.com

Solar Drive Business, LLC: Chris W. Halling at challing@hallingmeza.com

Market-Turk Company: Jordan A. Lavinsky at ilavinsky@hansonbridgett.com

Taxing Authority for Harris County, Texas: John P. Dillman at houston bankruptcy@lgbs.com

Texas Comptroller of Public Accounts: Rachel Obaldo at rachel.obaldo@oag.texas.gov

Clear Creek Independent School District: Carl O. Sandin at csandin@pbfcm.com

Synchrony Bank: Recovery Management Systems Corporation at claims@recoverycorp.com

Bexar County: Don Stecker at sanantonio.bankruptcy@publicans.com

SWRE Deal V Building, LLC: Nancy K. Swift at nswift@buchalter.com

TN Dept. of Revenue: Michael Willey at michael.willey@ag.tn.gov

Florida Department of Education: Jason Borntreger at jason.borntreger@fldoe.org

Last Second Media, Inc.: T. Todd Egland at tegland@beldenblaine.com

Hung Duong: Kevin Schwin at kevin@schwinlaw.com

Travis County: Kay D. Brock at kay.brock@traviscountytx.gov

Able Building Maintenance: Scott D. Fink at bronationalecf@weltman.com

Marathon Ventures, LLC: Daniel M. Karger at kargerlaw@gmail.com Oklahoma County Treasurer: Tammy Jones at tammy.jones@oklahomacounty.org JM Partners LLC: John Marshall at jmarshall@jmpartnersllc.com

/s/ Meredith R. Theisen
Meredith R. Theisen

 $G: \label{lem:conditional} G: \label{lem:condi$